



HEALTH PARTICIPATION CLIENT INTAKE FORM

(Please Print)

Today's date:						
CLIENT INFORMATION						
Last name:		First:		Middle:	<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs.	<input type="checkbox"/> Miss <input type="checkbox"/> Ms.
Marital status (circle one) Single / Mar / Div / Sep / Wid						
Are you a previous client? <input type="checkbox"/> Yes <input type="checkbox"/> No		Preferred appointment day/time?		(Former name):		Birth date: Age: Gender: / / <input type="checkbox"/> M <input type="checkbox"/> F
Street address:			Cell phone: ()		Home phone: ()	
P.O. box:		City:		State:		ZIP Code:
Occupation:			<input type="checkbox"/> Sedentary <input type="checkbox"/> Moderately active <input type="checkbox"/> Mildly active <input type="checkbox"/> Highly active		Employer:	
Chose us because/Referred to us by (please check one box): <input type="checkbox"/> Dr. _____ <input type="checkbox"/> Other practitioner _____						
<input type="checkbox"/> Family <input type="checkbox"/> Friend <input type="checkbox"/> Website <input type="checkbox"/> Social Media <input type="checkbox"/> Other (please specify) _____						
Other family members seen here:						

REASON FOR VISIT/GOALS										
What would you like to achieve? (Health, Wellness, Fitness, Weight/Body Composition) (Please provide a specific and prioritized list)										
1.										
2.										
3.										
4.										
5.										
How will reaching these goals impact your life? Why is it important to you?										
Readiness for change and commitment to your goals: Please rate yourself with 1 the least and 10 the highest										
Commitment to achieving your goals	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Confidence for success	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Priority in your life	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Support system	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Who is supporting you? (Please list family, friends or other)										



WELLNESS HISTORY

Basic Measurements

Height		Weight (lbs)		Body Fat %	
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Activity

Do you exercise or do any fun sweaty activity? Yes No Frequency? Daily 1-2x/wk 3-4x/wk 5-7x/wk

If no, does anything prevent you?

What type?	Method:	How many hours per week?
<input type="checkbox"/> Strength/Resistance	<input type="checkbox"/> Total Body <input type="checkbox"/> Splits <input type="checkbox"/> Cross Fit style <input type="checkbox"/> Other _____	
<input type="checkbox"/> Cardiovascular	<input type="checkbox"/> Run/Jog <input type="checkbox"/> Bike <input type="checkbox"/> Elliptical <input type="checkbox"/> Walk <input type="checkbox"/> Other _____	
<input type="checkbox"/> Yoga / Pilates	<input type="checkbox"/> Hot <input type="checkbox"/> Restorative <input type="checkbox"/> Reformer <input type="checkbox"/> Mat <input type="checkbox"/> Other _____	
<input type="checkbox"/> Other (please specify)		

Sleep & Stress

What time do you go to bed?	am/pm	What time do you wake up?	am/pm	How many hours?							
How long does it take you to fall asleep? <input type="checkbox"/> Fall right to sleep (under 15 minutes) <input type="checkbox"/> _____ minutes											
Do you use anything to fall asleep? <input type="checkbox"/> Read <input type="checkbox"/> TV <input type="checkbox"/> Screen time <input type="checkbox"/> Meditation/Music/White Noise <input type="checkbox"/> Meds/Supplements (below)											
How many times do you wake at night?		Please specify any meds or supplements to aid sleep:									
Do you fall right back to sleep? <input type="checkbox"/> Yes <input type="checkbox"/> No											
Morning energy (10 is highest)	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Afternoon energy (10 is highest)	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Evening energy (10 is highest)	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Stress level (10 is worst)	<input type="checkbox"/> 0	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5	<input type="checkbox"/> 6	<input type="checkbox"/> 7	<input type="checkbox"/> 8	<input type="checkbox"/> 9	<input type="checkbox"/> 10
Stressors:											
How do you manage your stress?											

Nutrition

Do you follow any special diet? (Mediterranean, Kosher, Gluten free, vegetarian, intermittent fasting etc.)		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Please specify:			
Do you follow this diet for religious or moral beliefs?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are you willing to consider changing this diet?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
How often do you eat out per week?	Where?		
How much water do you consume daily (in ounces)?			
Type of water? (circle all that apply) Tap / Filtered / Reverse Osmosis / Alkaline / Bottled / Spring / Distilled			
How much coffee do you consume daily (in ounces)?		Caffeinated	<input type="checkbox"/> Yes <input type="checkbox"/> No
How much soda do you consume daily (in ounces)?		Caffeinated	<input type="checkbox"/> Yes <input type="checkbox"/> No
Alcohol consumption?	Number of drinks per week:	Type?	
Do you do the cooking?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you like to cook?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you do the shopping?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Where do you shop for food?	
Do you have cravings?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you eat out of emotions? (stress, depression, boredom, etc.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
What type of cravings?	<input type="checkbox"/> Sugar <input type="checkbox"/> Salt <input type="checkbox"/> Starch	Specify craving and time of day:	

Typical day of eating			
Meal	Time of Day	Location (home prepared or out)	Type of food or drink and quantity
Breakfast			
Snack			
Lunch			
Snack			
Dinner			
Snack			

Supplementation							
Supplement / Brand / Serving	Time of Day	With meal?		Supplement / Brand / Serving	Time of Day	With meal?	
		<input type="checkbox"/> Yes	<input type="checkbox"/> No			<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No			<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No			<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No			<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No			<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No			<input type="checkbox"/> Yes	<input type="checkbox"/> No

Health History			
Do you smoke? <input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever smoked? <input type="checkbox"/> Yes <input type="checkbox"/> No	How long ago?	years months
Do you experience gassiness or bloating after meals or at any other time? <input type="checkbox"/> Yes <input type="checkbox"/> No		When?	
What foods?			
Do you have daily bowels movements? <input type="checkbox"/> Yes <input type="checkbox"/> No	How many per day?	Consistency? Firm / Loose / Greasy / Pebbles	
Please list any injuries and when:			
Please list any surgeries and when:			



Women's Health

Menstrual cycle? <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Normal <input type="checkbox"/> Irregular	<input type="checkbox"/> Normal flow	<input type="checkbox"/> Heavy flow	<input type="checkbox"/> Light flow
Days between periods?	Date of last period?		<input type="checkbox"/> Perimenopausal	<input type="checkbox"/> Menopausal	<input type="checkbox"/> Postmenopausal
Pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, due date?		Did you have an operation that stopped your period? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Breast feeding? <input type="checkbox"/> Yes <input type="checkbox"/> No					

Symptoms, Medical Diagnoses (by a licensed medical practitioner) and/or Areas of Concern:

<input type="checkbox"/> Acne	<input type="checkbox"/> Circulation	<input type="checkbox"/> Hiatal Hernia	<input type="checkbox"/> PMS
<input type="checkbox"/> ADD/ADHD	<input type="checkbox"/> Cold - Common	<input type="checkbox"/> Hives	<input type="checkbox"/> Pneumonia
<input type="checkbox"/> Adrenal Glands	<input type="checkbox"/> Cold - Temperature	<input type="checkbox"/> Hormones	<input type="checkbox"/> Polyps
<input type="checkbox"/> Allergies (list below)	<input type="checkbox"/> Colic	<input type="checkbox"/> Hyperactive	<input type="checkbox"/> Pregnancy
<input type="checkbox"/> Alzheimer's Disease	<input type="checkbox"/> Colon	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Prostate
<input type="checkbox"/> Anemia	<input type="checkbox"/> Constipation	<input type="checkbox"/> Hyperthyroidism	<input type="checkbox"/> Psoriasis
<input type="checkbox"/> Anger	<input type="checkbox"/> Cough	<input type="checkbox"/> Hypoglycemia	<input type="checkbox"/> Rash
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Cravings	<input type="checkbox"/> Impotence	<input type="checkbox"/> Reproductive
<input type="checkbox"/> Appetite	<input type="checkbox"/> Dandruff	<input type="checkbox"/> Incontinence	<input type="checkbox"/> Respiratory
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Depression	<input type="checkbox"/> Indigestion	<input type="checkbox"/> Rheumatism
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Ringworm
<input type="checkbox"/> Asthma	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Joint Pain	<input type="checkbox"/> Seizures
<input type="checkbox"/> Back Pain	<input type="checkbox"/> Digestion	<input type="checkbox"/> Kidney Issues	<input type="checkbox"/> Shingles
<input type="checkbox"/> Bad Breath	<input type="checkbox"/> Dizzy Spells	<input type="checkbox"/> Kidney Stones	<input type="checkbox"/> Sinus
<input type="checkbox"/> Bed Wetting	<input type="checkbox"/> Ear Infection	<input type="checkbox"/> Laryngitis	<input type="checkbox"/> Skin Issues
<input type="checkbox"/> Bell's Palsy	<input type="checkbox"/> Ear Ringing	<input type="checkbox"/> Leprosy	<input type="checkbox"/> Snoring
<input type="checkbox"/> Bites	<input type="checkbox"/> Edema	<input type="checkbox"/> Leukemia	<input type="checkbox"/> Sore Throat
<input type="checkbox"/> Bladder	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Libido decreased	<input type="checkbox"/> Stomach
<input type="checkbox"/> Blood Pressure - High	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Liver Stress	<input type="checkbox"/> Stroke
<input type="checkbox"/> Blood Pressure - Low	<input type="checkbox"/> Eyesight	<input type="checkbox"/> Lung Issues	<input type="checkbox"/> Sty
<input type="checkbox"/> Boils	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Lupus	<input type="checkbox"/> Teething
<input type="checkbox"/> Bones	<input type="checkbox"/> Fever	<input type="checkbox"/> Lymph Glands	<input type="checkbox"/> Tennis Elbow
<input type="checkbox"/> Breathing	<input type="checkbox"/> Flu	<input type="checkbox"/> Menopause	<input type="checkbox"/> Tonsillitis
<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Gallstones	<input type="checkbox"/> Menstrual Cramps	<input type="checkbox"/> Tumors
<input type="checkbox"/> Bruises	<input type="checkbox"/> Gangrene	<input type="checkbox"/> Migraines	<input type="checkbox"/> Ulcers
<input type="checkbox"/> Burns	<input type="checkbox"/> Gas	<input type="checkbox"/> Mononucleosis	<input type="checkbox"/> Urinary Infections
<input type="checkbox"/> Cancer	<input type="checkbox"/> Gout	<input type="checkbox"/> Mucous	<input type="checkbox"/> Varicose Veins
<input type="checkbox"/> Candida	<input type="checkbox"/> Gums	<input type="checkbox"/> Nails	<input type="checkbox"/> Vertigo
<input type="checkbox"/> Canker Sores	<input type="checkbox"/> Hair Issues	<input type="checkbox"/> Nausea	<input type="checkbox"/> Weight - Overweight
<input type="checkbox"/> Carpal Tunnel	<input type="checkbox"/> Headache	<input type="checkbox"/> Nervousness	<input type="checkbox"/> Weight - Underweight
<input type="checkbox"/> Cataracts	<input type="checkbox"/> Heart Issues	<input type="checkbox"/> Nose Bleeds	<input type="checkbox"/> Yeast Infections
<input type="checkbox"/> Chest Congestion	<input type="checkbox"/> Heartburn	<input type="checkbox"/> Parasites	OTHER: _____
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Hemorrhoids	<input type="checkbox"/> Parkinson's Disease	OTHER: _____
<input type="checkbox"/> Cholesterol	<input type="checkbox"/> Herpes	<input type="checkbox"/> Perspiration	OTHER: _____

Allergies:

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Food Sensitivities:

Environmental/Chemical Sensitivities:

Medications (prescription and OTC)

Medication	Dose	How long?	Medication	Dose	How long?
		years months			years months
		years months			years months
		years months			years months
		years months			years months
		years months			years months

Anything else you would like me to know?

IN CASE OF EMERGENCY

Name:	Relationship:	Home phone: ()	Work phone: ()
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CLIENT ACKNOWLEDGEMENT

The above information is true to the best of my knowledge. I understand that I am here to learn about nutrition and better health practices, that I will be offered information about food supplements and herbs as a guide to general good health, and this is a personal ministry and spiritual counseling. I fully understand that those who counsel me are not medical doctors and I am not here for medical diagnostic purpose or treatment procedures. I am not on this visit, or any subsequent visit, an agent for federal, state or local agencies or on a mission of entrapment or investigation. The services performed here are at all times restricted to consultation on nutritional matters intended for the maintenance of the best possible state of natural health, and do not involve the diagnosing, treatment or prescribing of remedies for disease.

Client/Guardian signature _____ *Date*